

Important:

The Letter of Instruction is NOT required if you are transferring cash, stock certificates or securities held at Uninvest.

The Letter of Instruction IS required if you are transferring securities held outside Uninvest. Please complete the letter (which appears on the next page) and submit it as follows:

For Securities held outside Uninvest:

Send to the Uninvest Foundation:

- **Original** Letter of Instruction
- **Copy** of a recent statement from the current broker or mutual fund company
- Donor Application **or** Additional Contribution form

Please mail completed form to:

Uninvest Foundation
14 North Main Street
P. O. Box 64559
Souderton, PA 18964

DATE

DELIVERING BROKER / DEALER NAME

ADDRESS

CITY STATE ZIP

()

PHONE

Dear _____ :

NAME OF BROKER

Please accept this letter as my/our authorization to irrevocably transfer a portion of the positions from my/our account with your firm.

ACCOUNT NUMBER(S):

1. _____ shares of _____
NUMBER OF SHARES NAME OF SECURITY
2. _____ shares of _____
NUMBER OF SHARES NAME OF SECURITY
3. _____ shares of _____
NUMBER OF SHARES NAME OF SECURITY
4. _____ shares of _____
NUMBER OF SHARES NAME OF SECURITY

Sincerely,

Signature Guarantee

SIGNATURE

NAME (please print)

SIGNATURE

NAME OF BANK OR FIRM PROVIDING SIGNATURE GUARANTEE

NAME (please print)

SIGNATURE / TITLE OF OFFICER

SECURITY DELIVERY INSTRUCTIONS:

Securities to be delivered to Uninvest Foundation through our custodian bank Uninvest National Bank & Trust Co. through the Institutional Delivery (ID) System of the Northern Trust Company should be transferred to the account of:

Uninvest Foundation

Uninvest National Bank & Trust Company

Custodian Account #17-95029

Agent Clearing (DTC) #2669

Further Credit Uninvest Foundation Account # _____